

NOTICE

For immediate release

15 September 2008

Series 8 EUR 165,000,000 Secured Notes due 2013 relating to a Basket of Shares (ISIN: XS0367660932) (the Securities) issued on 6 August 2008 pursuant to the Issuer's Programme for the issuance of Secured Securities

NOTICE TO THE HOLDERS of those of the Securities presently outstanding of the Issuer constituted by a trust instrument dated 6 August 2008 (the **Original Trust Instrument**) between (*inter alios*) the Issuer and Deutsche Trustee Company Limited (the **Trustee**).

NOTICE IS HEREBY GIVEN to the holders of the Securities that a Merger Event has occurred in respect of Suez SA., in which Gaz de France and Suez SA. have entered into a merger agreement (the **Merger Agreement**) where the resulting entity from the Merger Event is GDF Suez S.A. Further information relating to the Merger Agreement may be found at <http://www.gazdefrance.com/EN/D/915/gaz-de-france---suez-merger.html>.

Pursuant to Condition 7 (Adjustments – Merger Event, Tender Offer, De-Listing, Nationalisation and Insolvency)(A), the Issuer has required the Calculation Agreement to determine the appropriate adjustment to be made to the Conditions to account for the Merger Event and the Calculation Agent has determined that the Underlying in respect of the Securities should be amended by substituting the Shares of GDF Suez S.A. for the Shares of Suez SA.

With effect on and from 15 September 2008 the Issuer and (*inter alios*) the Trustee have entered into a supplemental trust instrument dated 15 September 2008 (the **First Supplemental Trust Instrument**) pursuant to which the Original Trust Instrument has been amended by the deletion of all references to "Suez SA." and the substitution of "GDF Suez S.A." therefor.

A copy of the First Supplemental Trust Instrument will be available for inspection at the specified office of the Issuer, the Paying Agent and the Trustee below.

Terms used herein and not otherwise defined shall have the meaning given them in the Terms and Conditions of the Notes.

Issuer

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Paying Agent

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Issued by: dbInvestor Solutions plc and Deutsche Bank AG, London Branch as Calculation Agent